

USE OF PROCEEDS

There is no assurance that the net proceeds from this offering will be sufficient to continue development of our business indefinitely; therefore, we may need to raise additional financing, which may not be available when needed or may not be available on terms acceptable to us, if at all. Additional financing may result in dilution to existing stockholders. Failure to secure needed additional financing, if needed, may have a material adverse effect on our business, financial condition and results of operations.

Consumer Cooperative Group, Inc.	Minimum Raise	% used	Maximum Raised	% used
Total Proceeds	\$10,000	100%	\$5,000,000	100%
Escrow & Related Fees	\$1,590	15.9%	\$42,540	0.9%
Transfer Agent & Related Fees	\$150	1.5%	\$11,950	0.2%
General & Administrative	\$2,410	24.1%	\$25,000	0.5%
Marketing	\$900	9.0%	\$37,500	0.8%
Working Capital	\$3,000	30.0%	\$93,750	1.9%
Real Estate Acquisitions	\$0	0%	\$4,174,260	83%
Regulation A preparation fees & NYSE American Application, Registration and other Listing process fees	\$0	0.0%	\$100,000	2.0%
Legal Fees	\$750	7.5%	\$37,500	0.8%
Accounting Fees	\$500	5.0%	\$7,500	0.2%
Executive Salary	\$0	0.0%	\$90,000	1.8%
Manager Salary	\$0	0.0%	\$30,000	0.6%
Funding Portal Fee	\$700.00	7.00%	\$350,000	7.00%
Net Proceeds	(\$0.00)	100.00%	(\$0.00)	100.00%